

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

27-March-2025

Index	27-03-2025	20-03-2025	Point Change	%Change
DSEX	5219.16	5201.70	17.46	0.34%
DSES	1168.11	1158.02	10.09	0.87%
DSE30	1914.69	1887.88	26.81	1.42%
Index	27-03-2025	20-03-2025	Point Change	% Change
CSE50	1113.41	1109.18	4.23	0.38%
CSE30	12027.98	11930.91	97.07	0.81%
CSI	942.17	941.22	0.95	0.10%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
98226	128840090	3151	6738662
Issues Advanced	Issues declined		Issues Unchanged
178	148		71

DSMEX Index	Value	Point Change	% Change
27-03-2025	990.29	4.31	0.44%

Issues Advanced	Issues declined	Issues Unchanged
13	4	0

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	565.8	90.89	6.45	67,562.95
Cement	418.7	30.03	16.51	9,650.23
Ceramics Sector	99.7	0.64	135.04	1,919.75
Corporate Bond	0	0	0	2,060.98
Debenture	0	0	0	9.84
Engineering	1,843.40	70.14	40.12	28,053.25
Financial Institutions	157.8	14.16	20.82	10,407.36
Food & Allied	6,273.40	127.52	28.24	29,276.66
Fuel & Power	4,064.60	674.19	8.56	29,361.60
Insurance	1,654.80	113.55	14.82	12,157.00
IT Sector	308.8	15.1	20.34	2,593.36
Jute	189.9	6.86	27.68	265.25

Miscellaneous	4,202.50	103.84	25.28	23,758.17
Mutual Funds	3,067.90	287.61	11.99	3,813.26
Paper & Printing	409.3	20.25	23.81	2,138.51
Pharmaceuticals & Ch	11,382.70	521.76	23.82	56,371.35
Services & Real Estate	170.1	13.28	12.91	1,831.84
Tannery Industries	1,241.90	35.01	45.5	2,497.94
Telecommunication	471.4	37.27	13.65	59,445.22
Textile	1,475.60	70.86	21.76	11,895.27
Travel & Leisure	58.8	3.34	47.45	3,937.77
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
ABB1STMF	4.5	9.76%
SPCERAMICS	26.2	9.62%
1JANATAMF	3.5	9.38%
SALAMCRST	29.5	8.06%
PRIMEIICBA	4.8	6.67%
POPULARIMF	3.4	6.25%
EXIM1STMF	3.7	5.71%
EBLNRBMF	3.8	5.56%
VAMLRBBF	5.9	5.36%
SEMLFBSLGF	5	4.17%

Top Losers

TRADING CODE	Close Price	% CHANGE
BEACHHATCH	110	-9.39%
EBL1STMF	5.8	-7.94%
PREMIERLEA	3.5	-5.41%
USMANIAGL	33.8	-4.79%
IPDC	17	-4.49%
MIDASFIN	10.3	-3.74%
UTTARAFIN	14.7	-3.29%
BDFINANCE	12.7	-3.05%
FAREASTFIN	3.2	-3.03%
SEAPEARL	39.9	-2.92%

Top Value

TRADING CODE	LTP	Value
BXPHARMA	99.1	151.77
ORIONINFU	391.7	132.04
SPCERAMICS	26.2	117.86
BEACHHATCH	110	104.32
LOVELLO	83.8	86.67
SALAMCRST	29.5	68.07

Top Volume		
TRADING CODE	LTP	Volume
ABBISTMF	4.5	13,525,137
SPCERAMICS	26.2	4,583,825
FUWANGCER	15.1	3,118,141
LANKABAFIN	18.6	3,022,337
IJANATAMF	3.5	2,740,916
POPULAR1MF	3.4	2,711,132

Foreign Currency Exchange Rate		
Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	131.1744	131.1744
Pound sterling (GBP)	157.1970	157.2824
Australian Dollar (AUD)	76.8234	76.8722
Japanese Yen (JPY)	0.8099	0.8102
Canadian Dollar (CAD)	85.5000	85.5300
Swedish Krona (SEK)	12.1194	12.1624
Singapore Dollar (SGD)	90.9769	91.0584
Chinese Yuan (CNH)	16.7578	16.7626
Indian Rupee (INR)	1.4075	1.4248

Economic Update		
Forex Reserve Gross (February-2024)	26175.7	USD in Mn
Call Money Rate (Overnight)	10.01	Average Interest Rate
Inflation Rate (Point to Point)	9.32%	Feb-25
Consumer Price Index	131.39	Feb-25

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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